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Missouri Area Labor Trends

Data Month June 1989

A Monthly Review of Missouri Labor Market Information

Missouri Labor Market Review

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Missouri unemployment increased in June, as both insured and entrant unemployment were up from May. The rate increased three tenths of a point to 5.3 percent, while the number of jobless Missourians increased about 9400 to 140,100. The net change in unemployment over the previous two months is about in line with the usual increase in the late spring and early summer.

Total employment increased by about 33,200 to 2,509,200. This gain is somewhat greater than the expected seasonal increase, as total employment growth has been accelerating in the past few months.

Over the past year, total employment has grown by 41,000, while unemployment has decreased by about 5200. The rate has fallen three tenths of a percentage point since June 1988.

Nonfarm payroll employment decreased by 2200 from May to 2,279,300 in June, as seasonal declines in public schools and colleges plus a model changeover layoff in the automobile industry more than offset seasonal increases in construction (4400), services (3800), and retail trade (1800). Almost all manufacturing industries other than motor vehicles and equipment experienced small increases between May and June.

Compared to a year ago, nonfarm payroll employment has increased by 29,100 jobs. The manufacturing industries were up by 4600 jobs, despite a decline of 1100 in motor vehicles and equipment resulting from the model changeover layoff. Notable gains were in the nonelectrical machinery and food industries (1200 jobs each), and in printing and publishing (1100 jobs). The larger gains continued to be in the nonmanufacturing sector, most notably services (14,400), state and local government (6000), and wholesale trade (4100). Construction employment remains 3400 jobs below the year-ago level.

The factory workweek rebounded to 41.3 hours in June, pushing average weekly earnings up by $4.40 to $430.76. Earnings are 3.9 percent higher than in June 1988. Average hourly earnings of $10.43 this June are about the same as in the previous few months but are 2.9 percent above the year-earlier average.

National Economic and Labor Market Conditions

The nation's production of goods and services grew at a 1.7

Continued on Page 6

Table 1

MISSOURI DIVISION OF EMPLOYMENT SECURITY

CIVILIAN LABOR FORCE, EMPLOYMENT, UNEMPLOYMENT AND UNEMPLOYMENT RATES - ESTIMATES

COUNTY/LABOR MARKET AREA	CURRENT MONTH - JUN 1989 (PRELIMINARY)				PREVIOUS MONTH - MAY 1989 (REVISED)				ONE YEAR AGO - JUN 1988 (BENCHMARK 1989)			
	CLF	EMP	UNEMP	RATE	CLF	EMP	UNEMP	RATE	CLF	EMP	UNEMP	RATE
U.S. (IN 000'S)	125569	118719	6850	5.5	123195	117039	6156	5.0	123028	116209	6819	5.5
STATEWIDE	2649218	2509164	140054	5.3	2606694	2475959	130735	5.0	2613447	2468157	145290	5.6
ST. LOUIS MSA	1274441	1204897	69544	5.5	1256059	1189927	66132	5.3	1257159	1180943	76216	6.1
KANSAS CITY MSA	866873	819573	47300	5.5	845938	806284	39654	4.7	850374	803747	46627	5.5
SPRINGFIELD MSA	124039	118598	5441	4.4	124816	119502	5314	4.3	119772	114837	4935	4.1
COLUMBIA MSA	67572	65788	1784	2.6	68199	66243	1956	2.9	66795	65041	1754	2.6
JOPLIN MSA	73395	69354	4041	5.5	72246	68579	3667	5.1	71305	67119	4186	5.9
ST. JOSEPH MSA	42576	40481	2095	4.9	41483	39486	1997	4.8	42674	40106	2568	6.0
ADAIR/SCHUYLER LMA	13194	12736	458	3.5	13299	12844	455	3.4	12959	12472	487	3.8
ANDREW	6599	6229	370	5.6	6676	6352	324	4.9	6852	6455	397	5.8
ATCHISON	3369	3238	131	3.9	3392	3268	124	3.7	3330	3206	124	3.7
AUDRAIN	11100	10551	549	4.9	10941	10437	504	4.6	10722	10256	466	4.3
BARRY	13157	12602	555	4.2	13007	12448	559	4.3	12669	12103	566	4.5
BARTON	5945	5723	222	3.7	5809	5614	195	3.4	5735	5510	225	3.9
BATES	6648	6066	582	8.8	6509	5924	585	9.0	6691	6067	624	9.3
BENTON	5942	5533	409	6.9	5758	5363	395	6.9	6054	5698	356	5.9
BOLLINGER	3953	3651	302	7.6	3933	3607	326	8.3	3668	3362	306	8.3
BUTLER	16718	15305	1413	8.5	16466	15100	1366	8.3	17019	15716	1303	7.7
CALDWELL	3201	2989	212	6.6	3228	3033	195	6.0	3213	3009	204	6.3
CALLAWAY	17146	16330	816	4.8	16861	16039	822	4.9	16357	15524	833	5.1
CAMDEN	14674	14168	506	3.4	13990	13425	565	4.0	16508	15832	676	4.1
CAPE GIRARDEAU	34715	33348	1367	3.9	34469	33156	1313	3.8	34673	33164	1509	4.4
CARROLL	3866	3556	310	8.0	3929	3631	298	7.6	4379	3900	479	10.9
CARTER	2165	1973	192	8.9	2210	2008	202	9.1	2293	2099	194	8.5
CEDAR	4883	4505	378	7.7	4742	4406	336	7.1	4934	4593	341	6.9
CHARITON	4160	3950	210	5.0	4078	3901	177	4.3	4189	4013	176	4.2
CLARK	3754	3534	220	5.9	3740	3550	190	5.1	3661	3483	178	4.9
CLINTON	6971	6480	491	7.0	6590	6236	354	5.4	6844	6405	439	6.4
COLE/OSAGE LMA	41477	39645	1832	4.4	40797	39076	1721	4.2	40740	38979	1761	4.3
COOPER	6964	6698	266	3.8	6909	6623	286	4.1	6803	6530	273	4.0
CRAWFORD	10156	9528	628	6.2	9919	9321	598	6.0	9768	9143	625	6.4
DADE	2963	2822	141	4.8	2906	2761	145	5.0	2885	2749	136	4.7
DALLAS	4023	3584	439	10.9	3763	3431	332	8.8	3830	3491	339	8.9
DAVIESS	3436	3260	176	5.1	3548	3379	169	4.8	3643	3463	180	4.9
DEKALB	3980	3763	217	5.5	3754	3585	169	4.5	3714	3510	204	5.5
DENT	6627	6243	384	5.8	6575	6153	422	6.4	6725	6215	510	7.6
DOUGLAS	4770	4469	301	6.3	4873	4547	326	6.7	4717	4366	351	7.4
DUNKLIN	13550	12576	974	7.2	13326	12390	936	7.0	13294	12263	1031	7.8
GASCONADE	7903	7279	624	7.9	7750	7226	524	6.8	7532	7104	428	5.7
GENTRY	3030	2917	113	3.7	2986	2892	94	3.1	2905	2790	115	4.0
GRUNDY	5190	4921	269	5.2	5125	4824	301	5.9	5116	4887	229	4.5
HARRISON	4709	4596	113	2.4	4605	4483	122	2.6	4700	4506	194	4.1
HENRY	9733	8894	839	8.6	9306	8607	699	7.5	8863	8239	624	7.0
HICKORY	3043	2828	215	7.1	3013	2823	190	6.3	2825	2656	169	6.0
HOLT	2645	2530	115	4.3	2586	2472	114	4.4	2478	2354	124	5.0
HOWARD	4339	4158	181	4.2	4267	4097	170	4.0	4469	4275	194	4.3
HOWELL	14589	13669	920	6.3	14443	13651	792	5.5	14040	13112	928	6.6
IRON	2902	2595	307	10.6	2856	2550	306	10.7	2851	2472	379	13.3
JOHNSON	20031	19231	800	4.0	19918	19121	797	4.0	19418	18777	641	3.3
KNOX	1969	1892	77	3.9	1946	1847	99	5.1	2007	1925	82	4.1
LACLEDE	15012	13783	1229	8.2	14295	13501	794	5.6	14166	13352	814	5.7
LAWRENCE	14954	14244	710	4.7	14475	13829	646	4.5	13929	13193	736	5.3
LEWIS	5428	5183	245	4.5	5305	5057	248	4.7	5227	4961	266	5.1

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	CLF	EMP	UNEMP	RATE	CLF	EMP	UNEMP	RATE	CLF	EMP	UNEMP	RATE
LINCOLN	12638	11892	746	5.9	12438	11621	817	6.6	12275	11401	874	7.1
LINN	7150	6731	419	5.9	6953	6626	327	4.7	6804	6444	360	5.3
LIVINGSTON	7345	7025	320	4.4	7192	6894	298	4.1	6854	6571	283	4.1
MACON	8350	7997	353	4.2	8204	7834	370	4.5	8323	7940	383	4.6
MADISON	4671	4300	371	7.9	4674	4300	374	8.0	4595	4277	318	6.9
MARIES	4153	3900	253	6.1	4089	3836	253	6.2	3937	3713	224	5.7
MARION/RALLS LMA	18579	17792	787	4.2	18076	17233	843	4.7	18351	17462	889	4.8
MCDONALD	9168	8693	475	5.2	8800	8431	369	4.2	8392	7912	480	5.7
MERCER	1639	1591	48	2.9	1619	1548	71	4.4	1570	1512	58	3.7
MILLER	9313	8708	605	6.5	9049	8416	633	7.0	9276	8665	611	6.6
MISSISSIPPI	5837	5344	493	8.4	5746	5303	443	7.7	6108	5566	542	8.9
MONITEAU	6284	6059	225	3.6	5994	5729	265	4.4	6223	5943	280	4.5
MONROE	5305	5031	274	5.2	5134	4893	241	4.7	5072	4819	253	5.0
MONTGOMERY	5179	4837	342	6.6	5016	4717	299	6.0	5044	4766	278	5.5
MORGAN	8415	8062	353	4.2	8097	7715	382	4.7	7853	7488	365	4.6
NEW MADRID	9487	8822	665	7.0	9272	8687	585	6.3	9508	8739	769	8.1
NODAWAY	11217	10959	258	2.3	11213	10982	231	2.1	10178	9895	283	2.8
OREGON	3093	2835	258	8.3	3226	3011	215	6.7	3410	3062	348	10.2
OZARK	3762	3550	212	5.6	3693	3498	195	5.3	3629	3323	306	8.4
PEMISCOT	9015	8294	721	8.0	8667	8082	585	6.7	8956	8208	748	8.4
PERRY	7442	6961	481	6.5	7124	6770	354	5.0	7975	7369	606	7.6
PETTIS	18740	17470	1270	6.8	18323	17204	1119	6.1	18537	17396	1141	6.2
PHELPS	16808	16013	795	4.7	16655	15888	767	4.6	17725	16942	783	4.4
PIKE	8087	7574	513	6.3	7709	7239	470	6.1	7580	7115	465	6.1
POLK	10925	10171	754	6.9	10654	10274	380	3.6	10164	9580	584	5.7
PULASKI	12525	11768	757	6.0	12390	11706	684	5.5	14162	13362	800	5.6
PUTNAM	2102	2003	99	4.7	2059	1960	99	4.8	2131	2012	119	5.6
RANDOLPH	11259	10723	536	4.8	11204	10630	574	5.1	11477	10811	666	5.8
REYNOLDS	2288	2054	154	7.0	2174	2004	170	7.8	2142	1880	262	12.2
RIPLEY	4329	4035	294	6.8	4363	4069	294	6.7	4305	3933	372	8.6
SALINE	12082	11269	813	6.7	11723	11019	704	6.0	11800	11271	529	4.5
SCOTLAND	2397	2310	87	3.6	2327	2248	79	3.4	2301	2214	87	3.8
SCOTT	19770	18536	1234	6.2	19256	18133	1123	5.8	19000	17641	1359	7.2
SHANNON	3031	2675	356	11.7	2918	2660	258	8.8	3054	2663	391	12.8
SHELBY	3586	3481	105	2.9	3541	3437	104	2.9	3668	3542	126	3.4
ST. CLAIR	3868	3531	337	8.7	3459	3196	263	7.6	3586	3352	234	6.5
ST. FRANCOIS	23102	21297	1805	7.8	22511	20881	1630	7.2	21622	19849	1773	8.2
STE. GENEVIEVE	7042	6577	465	6.6	6775	6332	443	6.5	7006	6515	491	7.0
STODDARD	13224	12401	823	6.2	12997	12180	817	6.3	12697	11741	956	7.5
STONE	9680	9138	542	5.6	9229	8597	632	6.8	9589	9068	521	5.4
SULLIVAN	3366	3271	95	2.8	3300	3189	111	3.4	3432	3294	138	4.0
TANEY	16755	16073	682	4.1	15462	14625	837	5.4	17534	16757	777	4.4
TEXAS	9109	8299	810	8.9	9123	8270	853	9.3	9488	8747	741	7.8
VERNON	9140	8721	419	4.6	8991	8559	432	4.8	9287	8885	402	4.3
WARREN	10022	9488	534	5.3	9954	9367	587	5.9	10123	9377	746	7.4
WASHINGTON	6498	5475	1015	15.6	6090	5227	863	14.2	5989	5061	928	15.5
WAYNE	5943	5457	486	8.2	5784	5291	493	8.5	5570	5104	466	8.4
WEBSTER	10499	9719	780	7.4	10331	9584	747	7.2	9976	9178	798	8.0
WORTH	1225	1176	49	4.0	1170	1144	26	2.2	1242	1188	54	4.3
WRIGHT	7379	6924	455	6.2	7385	6980	405	5.5	7247	6711	536	7.4

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Table 2. Nonagricultural Wage & Salary Employment, Hours and Earnings
Missouri (Statewide)
June, 1989

Industry Title	All Employees (In Thousands)			Production Workers: Average Weekly Earnings			Production Workers: Average Weekly Hours			Production Workers: Average Hourly Earnings		
	Curr. Mo.	Prev. Mo.	1 Yr. Ago	Curr. Mo.	Prev. Mo.	1 Yr. Ago	Curr. Mo.	Prev. Mo.	1 Yr. Ago	Curr. Mo.	Prev. Mo.	1 Yr. Ago
Total Non Agri. Employment	2279.3	2281.5	2250.2									
Total Manufacturing	434.3	434.3	429.7	430.76	426.36	414.73	41.3	40.8	40.9	10.43	10.45	10.14
Durable Goods	246.6	248.7	245.0	473.63	469.96	459.14	42.1	41.7	42.2	11.25	11.27	10.88
Lumber & Wood Products	11.9	11.9	11.6	262.35	262.66	268.66	38.3	38.4	40.4	6.85	6.84	6.65
Furniture & Fixtures	11.6	11.5	11.8	332.83	342.79	311.58	40.1	41.4	40.1	8.30	8.28	7.77
Stone, Clay & Glass Prod	11.4	11.1	11.4	465.66	451.92	498.85	42.8	42.0	44.7	10.88	10.76	11.16
Cement, Hydraulic	1.0	0.9	1.0	575.04	594.69	502.98	41.7	41.5	38.9	13.79	14.33	12.93
Structural Clay Prod	2.1	2.1	2.1	483.53	510.04	503.22	38.9	41.0	41.9	12.43	12.44	12.01
Primary Metal Industries	12.7	12.6	12.3	456.04	450.43	463.29	41.8	41.4	42.7	10.91	10.88	10.85
Iron & Steel Foundries	2.1	2.1	1.9	408.22	399.78	449.98	40.7	39.7	43.9	10.03	10.07	10.25
Nonferrous Foundries	3.5	3.5	3.2	355.59	344.74	365.36	43.9	43.2	45.5	8.10	7.98	8.03
Fabricated Metal Products	28.8	28.9	28.4	446.12	442.15	428.48	42.0	41.4	41.6	10.86	10.68	10.30
Structural Metal Prod	10.5	10.5	10.4	461.32	451.73	428.13	44.4	43.9	42.6	10.39	10.29	10.05
Machinery Exc. Electrical	32.1	31.9	30.9	436.35	430.54	453.17	42.2	41.2	43.7	10.34	10.45	10.37
Electrical & Electronic Equipment	45.2	44.9	45.7	408.39	390.51	405.72	41.8	40.3	42.0	9.77	9.69	9.66
Transportation Equipment	72.9	76.0	72.8	687.54	673.43	623.90	44.3	43.9	42.5	15.52	15.34	14.68
Motor Vehicles & Equip.	27.4	31.2	28.5	739.20	720.02	665.76	46.2	45.6	43.8	16.00	15.79	15.20
Instruments & Related Prod	12.4	12.3	12.3	328.72	342.79	336.59	39.7	41.5	41.3	8.28	8.26	8.15
Misc. Mfg. Inds.	7.6	7.6	7.8	277.14	282.50	266.17	39.2	39.4	39.2	7.07	7.17	6.79
Nondurable Goods	187.7	185.6	184.7	377.21	369.86	359.72	40.3	39.6	39.4	9.36	9.34	9.13
Food & Kindred Products	46.3	45.5	45.1	439.52	421.85	420.09	41.7	40.1	40.2	10.54	10.52	10.45
Meat Products & Preserved Fruits & Vegetables	14.4	14.1	13.5	299.07	283.13	292.98	39.3	37.5	40.3	7.61	7.55	7.27
Dairy Products	5.6	5.6	5.8	456.77	453.28	416.56	41.6	41.1	37.8	10.98	10.87	11.02
Grain Mill Products	7.9	7.7	7.3	500.87	481.38	460.75	48.3	46.6	42.9	10.37	10.33	10.74
Bakery Products	4.1	4.1	4.2	399.55	389.78	378.32	37.8	37.3	34.9	10.57	10.45	10.84
Beverages	9.8	9.5	9.8	771.49	757.25	734.97	41.5	40.8	40.9	18.59	18.56	17.97

Continued from Page 4

Industry Title	All Employees (In Thousands)			Production Workers								
				Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Curr. Mo.	Prev. Mo.	1 Yr. Ago	Curr. Mo.	Prev. Mo.	1 Yr. Ago	Curr. Mo.	Prev. Mo.	1 Yr. Ago	Curr. Mo.	Prev. Mo.	1 Yr. Ago
Other Food & Kindred Prods.	4.5	4.5	4.5	395.17	382.39	418.94	40.2	37.6	39.3	9.83	10.17	10.66
Textile & Apparel	23.2	22.7	23.4	212.06	205.22	204.74	35.7	35.2	35.3	5.94	5.83	5.80
Paper & Allied Products	13.1	13.0	13.1	399.23	401.82	419.79	41.5	41.9	43.1	9.62	9.59	9.74
Paperboard Cont. & Boxes	6.6	6.6	6.6	411.83	416.99	418.44	42.5	42.9	44.0	9.69	9.72	9.51
Printing & Publishing	42.8	42.3	41.7	411.48	418.78	382.66	40.7	41.3	38.0	10.11	10.14	10.07
Commercial Printing	14.5	14.4	14.0	468.65	483.84	455.51	41.4	42.0	41.0	11.32	11.52	11.11
Chemicals & Allied	30.6	30.5	30.2	528.20	517.33	495.66	42.7	42.3	42.4	12.37	12.23	11.69
Leather & Leather Products	16.0	15.9	16.8	225.82	208.45	214.23	37.7	34.8	37.0	5.99	5.99	5.79
Footwear Exc. Rubber	12.4	12.3	13.1	217.17	196.75	202.58	38.1	34.7	36.9	5.70	5.67	5.49
Total Nonmanufacturing	1845.0	1847.2	1820.5									
Mining	5.4	5.3	5.5									
Construction	95.2	90.8	98.6									
Transportation & Public Util.	148.9	148.8	147.8									
Railroad Transportation	9.5	9.5	9.6									
Transportation (Exc. R.R.)	83.7	84.0	81.6									
Communications	55.7	55.3	56.6									
Wholesale & Retail Trade	562.1	559.9	556.6									
Wholesale Trade	143.4	143.0	139.3									
Retail Trade	418.7	416.9	417.3									
Finance, Insurance & Real Estate	137.2	135.8	137.3									
Services	542.3	538.5	527.9									
Government	353.9	368.1	346.8									
Federal Government	72.7	72.9	71.6									
State & Local Government	281.2	295.2	275.2									

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Continued from Cover

percent annual rate in the second quarter of 1989, according to Gross National Product data just released by the U.S. Department of Commerce. This is the slowest rate of growth in nearly three years and reflects reduced consumer spending, among other factors.

The national unemployment rate edged up a tenth of a point to 5.3 percent in May, but an increase of less than two tenths of a point is not considered statistically significant.

Total civilian employment increased by a fairly strong 325,000 in June, but there had been little net change over the previous two months.

Nonfarm payrolls grew by 180,000 jobs in June. This figure was about average for the past few months but quite a bit slower than the rate that had prevailed for nearly a year. Wage and salary employment has grown by about 2.9 million jobs since June 1988. Much of the slowdown can be traced to the manufacturing sector, which has experienced declines for the past three months.

of 1987-88.

Outlook

The slowing economy has yet to make much of a mark on Missouri employment and unemployment data.

Missouri employment normally edges up a slight bit in July before starting to decline into the fall and winter. Unemployment normally begins to experience a seasonal decline in July. Model changeover layoffs may contribute to lower employment and higher unemployment, however.

Table 3. Selected Economic Statistics Related To Manpower Developments
Missouri — June, 1989

Item	Current Mo. (Preliminary)	1 Mo. Ago (Revised)	1 Yr. Ago (Revised)	Net Change To Current Month From: 1 Mo. Ago	1 Yr. Ago
Total Civilian Labor Force (No. of Workers)	2,649,300	2,606,700	2,613,500	42,600	35,800
Total Employment	2,509,200	2,476,600	2,468,200	33,200	42,000
Total Unemployment	140,100	130,700	145,300	9,400	5,200
Unemployment Rate (% of CLF)	5.3	5.0	5.6	0.3	-0.3
Nonagricultural Wage & Salary Employment Except Domestics (No. of Jobs)	2,279,300	2,281,500	2,250,200	2,200	29,100
Manufacturing	434,300	434,300	429,700	0	4,600
Durable Goods	246,600	248,700	245,000	2,100	1,600
Nondurable Goods	187,700	185,600	184,700	2,100	3,000
Nonmanufacturing	1,845,000	1,847,200	1,820,500	2,200	24,500
State Initial Claims (Wkly Avg.)	75,885	7,148	6,633	68,737	69,252
State Insured Unemployment (Wkly Avg.)	42 993	37,793	41,006	5,200	1,987
Insured Unemployment Rate	1.9	1.8	1.8	0.1	0.1
Exhaustions (State U.I.)	3,316	3,396	3,654	-80	-338
Amount of Benefits Paid	$19,715,577	$18,275,474	$18,778,937	$1,440,103	$936,640
State U.I.	19,396,428	18,011,964	18,327,513	1,384,464	1,068,915
UCFE	186,253	131,345	206,305	54,908	-20,052
UCX	132,896	132,165	245,119	731	-112,223

Prepared in cooperation with U.S. Dept. of Labor, Bureau of Labor Statistics.

Kansas City Labor Market Review

The Kansas City Metropolitan Statistical Area (MSA) includes Jackson, Cass, Clay, Lafayette, Platte and Ray counties in Missouri and Johnson, Wyandotte, Leavenworth and Miami counties in Kansas. The 1980 population for the MSA has been published at 1,433,458 persons by the U.S. Bureau of the Census.

June, 1989

Franciena King, Analyst

The Kansas City Metropolitan Area's unemployment rate climbed to 5.5 perrcent of the civilian labor force in June 1989, after declining over the last three previous months. A substantial increase in the labor force contributed to the rate rising by eight tenths of a percentage point and to the number of unemployed increasing by 7,600 over-the-month up to 47,300. Despite the over-the-month rise in the rate of unemployment, the rate was unchanged from the year ago rate in June 1988. Both civilian employment and unemployment showed substantial increases as a result of the large influx of summer workers entering the Area's work force and Area schools closing for the summer break. The civilian labor force continued to expand for the fourth straight month and has added more than 17,000 workers in the first half of 1989 since January 1989. Both the civilian employment and nonagricultural wage and salaried employment data series were up over-the-month as well as over the year. The increase in payroll jobs however was small over-the-month, as a result of the closing of Area schools holding the total number of payroll jobs down.

Wage and salaried employment was 772,600 in June 1989, up by 3,700 from the May 1989 total of 768,900. For the first time this year Manufacturing employment showed an increase in the Area, primarily due to gains in Nondurable Goods Manufacturing, although almost all Manufacturing industries showed some overall increases over-the-month. Within the Nondurable Goods Manufacturing sectors, which added 600 new jobs over-the-month, the Printing and Publishing industry accounted for over two thirds of that incraese, with the Food and Kindred industry accounting for the remaining third. Similarly, small increases were recorded in several industries within the Durable Goods Manufacturing sector with the exceptions of Transportation Equipment and Electrical/Electronic Equipment both of which recorded some losses over-the-month.

As in the previous five months of the year, the bulk of the jobs gained in the Area were added within the Nonmanufacturing sector which recorded 3,000 more jobs over-the-month for a total of 661,600 jobs. Most of the jobs gained in the Area were due mainly to seasonal increases in Construction, Services and Retail Trade. All sectors within the Construction industry added jobs over-the-month for a total increase of 900 jobs in the industry. The Services industry added 800 jobs overall, primarily in recreation services which alone added 800 jobs and business and medical services which together added 700 jobs. Total growth in the Service industry was offset by a loss of 1,500 jobs in education services as Area private schools closed for the season. Within the Retail Trade industry, eating and drinking establishments accounted for close to 90 percent of the 700 jobs added there. Wholesale Trade continued its recent upward trend, adding another 400 jobs from May to June. The Transportation, COmmunications and Utilties industry also showed large seasonal gains due to increases in jobs in long distance trucking. Modest gains were also recorded over-the-month in Finance, Insurance and Real Estate. The Government sector recorded the only significant losses over-the-month with 600 fewer jobs in June 1989 than in May 1988. Losses within the public finance component of Federal Government and in the local public school component of State and Local Government accounted for the lower employment levels in Government.

Wage and salaried employment was 772,600 in June 1989 compared to 760,300 in June 1988. Over-the-year 12,300 more jobs have been added to the Area's total. The Manufacturing sector showed 600 fewer jobs ove the period which resulted from the 1,700 jobs lost in the Durable Goods Manufacturing sector outweighing the 1,100 jobs added to the Nondurable Goods Manufacturing sector. Although several industries within the Nondurable Goods Manufacturing sector added jobs over-the-period, notably Printing and Publishing which added 900 jobs, these gains were insufficient to offset losses recorded in Electrical/Electronic Equipment, which was down by 1,300 jobs, and Stone, Clay and Glass, Transportation Equipment and Chemicals.

The Nonmanufacturing sector contributed the largest gain over the period. The Services industry was the top gainer with 7,600 more jobs, primarily in the business service industry, which recorded 3,500 additional jobs, medical services which posted 1,100 more jobs, personal services which added 600 jobs and education which showed 500 more jobs over-the-year. The Government sector also added a substantial number of jobs, with 3,300 more jobs. The education component added the most jobs in State and Local Government with 1,800 jobs, and the public finance component contributed the bulk of the jobs gained in the Federal Government sector. Within the Trade sector, conditions were mixed. The Durable Goods component of Wholesale Trade accounted for most of the 2,600 additional jobs posted over-the-year in Wholesale Trade, while losses in food and miscellaneous retailing accounted for most of the jobs lost in Retail Trade. Overall Wholesale and Retail Trade combined was up by 1,900 jobs. Spurred by recent increases in long distance trucking and generally higher levels of employment in school bus transportation, the Transportation, Communications and Utilities industry showed 1,700

Table 1. Nonagricultural Wage & Salary Employment
(Place of Work)
(Benchmark -- March 1988)

Area and State: Kansas City, Missouri-Kansas **Month and Year of Current: June, 1989**

Item	Number of Jobs			Net Change To Current Month From:	
	Current Mo.	1 Mo. Ago	1 Yr. Ago	1 Mo. Ago	1 Yr. Ago
I	II	III	IV	V	VI
Total Nonagricultural Wage & Salaried Employment	772,600	768,900	760,300	+3,700	+12,300
Total Manufacturing	111,000	110,300	111,600	700	-600
Durable Goods	54,700	54,600	56,400	+100	-1,700
Lumber & Furniture	3,900	3,800	4,200	+100	-300
Stone, Clay & Glass Products	3,200	3,200	3,300	0	-100
Primary Metal Industries	2,400	2,400	2,500	0	-100
Fabricated Metal Products	8,700	8,600	8,600	+100	+100
Machinery Except Electrical	8,000	7,800	7,800	+200	+200
Electrical Equipment & Supplies	15,500	15,600	16,800	-100	-1,300
Transportation Equipment	8,900	9,100	9,100	-200	-200
Motor Vehicles & Equipment	(8,400)	(8,600)	(8,600)	(-200)	(-200)
Other Durable Goods	0	0	0	0	0
Nondurable Goods	56,300	55,700	55,200	+600	+1,100
Food & Kindred Products	8,700	8,700	8,600	+200	+100
Apparel & Other Textile Products	3,000	3,000	3,100	0	-100
Paper & Allied Products	5,400	5,400	5,300	0	+100
Printing & Publishing	22,500	22,000	21,600	+500	+900
Chemicals & Allied Products	10,700	10,700	11,000	0	-300
Petroleum & Coal Products	800	800	800	0	0
Other Nondurable Goods	0	0	0	0	0
Total Nonmanufacturing	661,600	658,600	648,700	+3,000	+12,900
Mining & Quarrying	500	600	600	-100	-100
Construction	33,500	32,600	34,700	+900	-1,200
Transportation, Comm. & Utilities	63,200	62,600	61,500	+600	+1,700
Wholesale & Retail Trade	199,700	198,600	197,800	+1,100	+1,900
Wholesale Trade(62,400)	(62,000)	(59,800)	(+400)	(+2,600)	
Retail Trade	(137,300)	(136,600)	(138,000)	(+700)	(-700)
Finance, Insurance & Real Estate	58,300	58,000	58,600	+300	-300
Services	187,300	186,500	179,700	+800	+7,600
Government	119,100	119,700	115,800	-600	+3,300
Federal Government	(31,400)	(31,700)	(30,100)	(-300)	(+1,300)
State & Local Government	(87,700)	(88,000)	(85,700)	(-300)	(+2,000)
In Labor Management Disputes	100	500	0	-400	0

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

more jobs in June 1989 than in June 1988. Among the Nonmanufacturing industries, employment fell well below year ago levels in Construction and moderately so in Finance, Insurance and Real Estate and Retail Trade. Despite higher levels of employment in nonbuilding construction, losses in special trade contracting and building construction held total Construction jobs under year ago levels by 1,200.

Total unemployment on a place-of-residence basis was 47,300 in June 1989 for 5.5 percent of the labor force, compared to 39,700 in May 1989 for 4.7 percent of the labor force and 46,600 in June 1988 for 5.5 percent of the labor force.

Employment and Unemployment Forecast

The Area's unemployment rate is expected to fall in July 1989 as many unsuccessful job seekers withdraw from the labor force. Employment in many seasonally oriented industries such as Construction and Retail Trade are expected to increase over-the-period. Employment declines in State and Local Goverrnment however will minimize the effect of these gains recorded elsewhere within the economy. Unemployment is expected to be 5.2 percent of the labor in July 1989, compared to 5.5 percent in June 1989 and 5.7 percent in July 1988.

The rate of unemployment in August 1989 will drop again as the labor force continues to shrink further. Employment may rise slightly as many schools re-open resulting in gains in State and Local Government. Retail Trade employment is expected to show seasonal increases, while Construction employment is expected to remain high. Unemployment is expected to be 5.0 percent of the labor force, in August 1989, compared to 5.1 percent in August 1988.

Table 2. Production Workers Average Hours and Earnings in Manufacturing

Area and State: Kansas City, Missouri-Kansas **Month and Year of Current Data: June, 1989**

Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Current Month	1 Mo. Ago	1 Yr. Ago	Current Month	1 Mo. Ago	1 Yr. Ago	Current Month	1 Mo. Ago	1 Yr. Ago
Total Manufacturing	$462.51	$467.97	$471.55	39.7	40.1	41.4	$11.65	$11.67	$11.39
Durable Goods	496.54	505.10	514.42	40.7	40.8	42.2	12.20	12.38	12.19
Lumber & Furniture	401.38	398.56	310.42	47.5	47.0	37.4	8.45	8.48	8.30
Stone, Clay & Glass Products	515.44	517.42	524.00	40.3	41.0	38.7	12.79	12.62	13.54
Primary Metal Industries	454.66	453.98	412.80	37.7	36.7	34.4	12.06	12.37	12.00
Fabricated Metal Products	420.39	410.50	431.70	40.5	39.7	42.7	10.38	10.34	10.11
Machinery Exc. Electrical	444.11	431.88	444.69	41.7	40.1	43.3	10.65	10.77	10.27
Electrical Equip. & Supplies	544.45	541.35	542.27	40.3	40.1	42.2	13.51	13.50	12.85
Transportation Equipment	663.54	708.96	767.05	39.9	42.1	46.8	16.63	16.84	16.39
Motor Vehicles & Equipment	(684.17)	(731.86)	(789.66)	(40.7)	(43.0)	(47.2)	(16.81)	(17.02)	(16.73)
Nondurable Goods	423.44	424.83	421.78	38.6	39.3	40.4	10.97	10.81	10.44
Food & Kindred Products	429.00	433.20	447.63	39.0	40.0	40.4	11.00	10.83	11.08
Apparel & Other Textile Prod.	221.04	226.94	218.63	36.0	36.9	37.5	6.14	6.15	5.83
Paper & Allied Products	388.48	395.97	426.74	39.6	40.2	43.5	9.81	9.85	9.81
Printing & Publishing	408.92	409.26	398.34	35.1	35.9	38.9	11.65	11.40	10.24
Chemicals & Allied Products	631.63	635.64	612.24	41.5	43.3	43.7	15.22	14.68	14.01
Petroleum & Coal Products	455.87	406.46	458.68	40.2	37.6	41.1	11.34	10.81	11.16

* This series excludes industry 2771.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

St. Louis Labor Market Review

The St. Louis Area includes the City of St. Louis, and St. Louis, St. Charles, Jefferson and Franklin Counties in Missouri; and Clinton, Madison, Monroe, St. Clair and Jersey Counties in Illinois. The 1980 population for the Area was stated as 2,376,998 persons by the U.S. Bureau of the Census.

June, 1989

Russell Signorino, Analyst

Area Labor Force Developments

The St. Louis MSA unemployment rate increased from 5.3% in May to 5.5% in June. Emmployment rose 14,900 and unemployment increased 3,400. A temporary layoff affecting 3,400 auto workers was responsible for most of the small unemployment rate increase. These auto workers were placed on layoff for a one month period during which their assembly plant was shut down for model changeover retooling. Seasonal employment gains were reported in trade, finance and services. Construction employment rose 5,600 despite 2 months of labor disputes affecting that industry. Over the year, employment rose 23,900 and unemployment declined 6,700. The unemployment rate in June, 1988 was 6.1%. Improvement has been reported in every month during the first half of 1989. The first 6 months of this year averaged employment gains of 18,700 and unemployment decreases of 7,600 from the first half of 1988. The unemployment rate average declined from 6.4% during the January to June period in 1988 to 5.7% so far this year. There were 1,500 labor disputants in June, 2,400 in May and 800 in June, 1988.

Manufacturing

Manufacturing employment declined 2,400 over the month. The temporary model changeover layoff combined with other smaller cutbacks caused a 3,900 decline in motor vehicles. The aircraft industry reported a seasonal increase of 600 as new graduates and summer workers were added to the payrolls. Seasonal gains were also registered in food and chemicals. The construction industry improvement was responsible for a 200 increase in stone, clay and glass. Over the year, manufacturing added 1,400 workers. The aircraft industry continued to report significant gains over 1988 levels, up 1,300. Employment gains of 400 each occurred in primary metals, electrical equipment, chemicals and other nondurables. A strike occurring this month caused a 400 decline in employment over the year in the paper and paper products industry.

Nonmanufacturing

Nonmanufacturing employment rose 2,800 over the month. Summer travel and outdoor recreation increases caused seasonal gains in trade and services. Retail trade gains were concentrated in grocery stores and restaurants while service increases occurred in hotels and amusement and recreation. The construction gain of 5,600 was the largest increase over May reported by any industry. The end of the school year caused a decline of 400 in transportation as bus drivers were laid off for the summer and a decrease of 8,300 in state and local government as non-teaching school district workers were also let go. Over the year, nonmanufacturing employment rose 7,300. Gains continued to be concentrated in trade and services. Declines are still being reported in construction and real estate as these industries recover from the effect of higher interest rates.

Unemployment Rate Outlook

The unemployment rate in July, 1989 is expected to be 5.3%.

Unemployment and Manpower Resources

The industry distribution of Missouri resident claimants is:

Industry	Mar.	Apr.	May	Jun.
Mining	22	21	15	13
Construction	5300	3489	2842	1777
Manufacturing	5243	2969	3350	4767
Public Utilities	765	681	594	875
Wholesale & Retail Tr.	2869	2441	2325	2434
Finance	498	498	521	555
Services	5065	4280	4263	4236
All Other	372	245	203	195
TOTAL	20134	14624	14113	14852

The occupational distribution of the intrastate Missouri resident claimant is:

Occupation	Mar.	Apr.	May	Jun.
Prof., Tech. & Mgr.	1074	1004	1019	1031
Clerical	1524	1356	1381	1452
Sales	343	290	242	240
Farm, Fish & Forest	123	88	50	41
Processing	142	123	113	514
Machine Trades	851	654	592	514
Bench Work	643	473	518	532
Structural Work	1869	1170	1107	946
Misc. Work	1320	1080	933	899
Service	1093	890	916	824
INA	11152	7496	7242	8280
TOTAL	20134	14624	14113	14852

Available Job Oppportunties

The occupations percentage distribution of the openings received and filled during fiscal year 1989 by the Missouri State Employment Service is as follows:

Occupational Group	Openings Received Percent	Openings Filled Percent
Professional, Technical & Managerial	5.6	1.6
Clerical	20.9	19.8
Sales	13.8	17.1
Processing	1.9	2.6
Machine Trades	5.7	5.8
Bench Work	6.3	7.9
Structural Work	7.3	6.3
Motor Freight & Trans.	4.5	3.9
Packaging & Material Handling	10.4	14.3
Domestic	0.8	0.4
Other Services	21.2	19.0
Other Occupations	1.6	1.3
TOTAL	100.0	100.0

Table 1. Nonagricultural Wage & Salary Employment
(Place of Work)

Area and State: St. Louis, Mo.-Ill. Met. Area **Month and Year of Current: June, 1989**

Item	Number of Jobs			Net Change To Current Month From:	
	Current Mo.	1 Mo. Ago	1 Yr. Ago	1 Mo. Ago	1 Yr. Ago
I	II	III	IV	V	VI
Nonagricultural Wage & Salary, Total	1,156,400	1,156,000	1,147,700	+400	+8,700
Percent Change				0	+(0.8)
Manufacturing	224,400	226,800	223,000	-2,400	+1,400
Durable Goods	143,300	145,900	141,500	-2,600	+1,800
Lumber & Furniture	5,400	5,400	5,400	0	0
Stone, Clay & Glass	3,900	3,700	3,700	+200	+200
Primary Metal Industries	14,800	14,600	14,400	+200	+400
Fabricated Metal Products	17,200	17,100	16,900	+100	+300
Machinery, Except Electrical	18,400	18,600	18,200	-200	+200
Electrical & Electronic Equip	13,700	13,600	13,300	+100	+400
Transportation Equipment	56,500	59,600	56,500	-3,100	0
Motor Vehicles	15,200	19,100	16,600	-3,900	-1,400
Aircraft & Parts	34,100	33,500	32,800	+600	+1,300
Instruments & Misc. Mfg	13,400	13,300	13,100	+100	+300
Nondurable Goods	81,100	80,900	81,500	+200	-400
Food & Kindred Products	21,100	20,700	21,000	+400	+100
Meat Products	700	600	700	+100	0
Beverages	8,600	8,400	8,900	+200	-300
Textiles & Apparel	5,000	5,000	5,300	0	-300
Paper & Paper Products	5,700	5,700	6,100	0	-400
Printing & Publishing	17,300	17,300	17,100	0	+200
Chemical & Allied Products	19,200	19,000	18,800	+200	+400
Petroleum & Coal Products	2,800	2,800	2,900	0	-100
Leather & Leather Products	4,100	4,500	4,800	-400	-700
Other Nondurable Goods	5,900	5,900	5,500	0	+400
Nonmanufacturing	932,000	929,200	924,700	+2,800	+7,300
Mining	3,200	3,200	3,300	0	-100
Construction	55,400	49,800	57,400	+5,600	-2,000
Transportation & Public Utilities	75,000	75,000	74,600	0	+400
Railroads	4,900	4,900	4,900	0	0
Transportation, Except Railroads	41,200	41,600	41,000	-400	+200
Communications & Public Utilities	28,900	28,500	28,700	+400	+200
Wholesale & Retail Trade	284,200	280,900	278,800	+3,300	+5,400
Wholesale Trade	69,900	69,100	67,400	+800	+2,500
Retail Trade	214,300	211,800	211,400	+2,500	+2,900
Finance, Insurance & Real Estate	76,000	75,300	76,500	+700	-500
Service, Except Domestic	302,500	301,000	294,100	+1,500	+8,400
Total Government	135,700	144,000	140,000	-8,300	-4,300
Total Federal Government	36,400	36,400	37,000	0	-600
Total State & Local Government	99,300	107,600	103,000	-8,300	-3,700
Persons Involved in Labor Management Disputes	1,500	2,400	800	-900	+700

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Table 2. Average Hours & Earnings of Production and Related Workers in Manufacturing

Area and State: St. Louis Metropolitan Area **Month and Year of Current Data: June, 1989**

Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Current Month	1 Mo. Ago	1 Yr. Ago	Current Month	1 Mo. Ago	1 Yr. Ago	Current Month	1 Mo. Ago	1 Yr. Ago
Total Manufacturing	$510.05	$505.47	$485.39	41.1	41.5	41.1	$12.32	$12.18	$11.81
Durable Goods	535.85	530.04	507.13	41.7	41.9	41.5	12.85	12.65	12.22
Lumber & Furniture	401.31	386.51	393.95	41.5	40.9	41.6	9.67	9.45	9.47
Stone, Clay & Glass Products	427.50	429.09	482.04	37.5	36.8	39.0	11.40	11.66	12.36
Primary Metal Industries	477.40	470.04	487.94	35.0	39.8	42.1	13.64	11.81	11.59
Fabricated Metal Products	493.91	478.13	462.31	42.8	42.2	41.8	11.54	11.33	11.06
Machinery, Exc. Electrical	473.45	475.98	503.62	42.5	41.9	44.1	11.14	11.36	11.42
Elect & Electronic Equip.	409.34	415.52	395.57	41.6	42.4	40.2	9.84	9.80	9.84
Transportation Equipment	721.46	696.86	630.76	44.7	43.8	41.8	16.14	15.91	15.09
Instruments & Misc. Mfg.	345.86	344.93	337.35	38.6	38.8	37.4	8.96	8.89	9.02
Nondurable Goods	460.22	455.13	443.70	40.8	40.6	40.3	11.28	11.21	11.01
Food & Kindred Products	523.61	528.23	502.35	41.1	41.3	39.4	12.74	12.79	12.75
Textiles & Apparel	235.17	214.51	221.48	35.1	32.8	35.1	6.70	6.54	6.31
Paper & Paper Products	466.12	449.65	483.35	43.4	42.5	45.3	10.74	10.58	10.67
Printing & Publishing	424.36	423.96	411.95	40.3	40.3	38.5	10.53	10.52	10.70
Chemicals & Allied Prods.	583.32	578.34	545.27	42.3	42.4	42.8	13.79	13.64	12.74
Petroleum & Coal Products	699.61	691.11	688.38	45.4	45.2	44.7	15.41	15.29	15.40
Leather & Leather Products	245.43	240.13	231.04	37.3	37.0	38.0	6.58	6.49	6.08
Other Nondurable Goods	0	0	0	0	0	0	0	0	0

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Springfield Labor Market Review

(Greene and Christian Counties)

June, 1989

Lloyd Banwart, Analyst

Civilian Labor Force, Employment and Unemployment

The Springfield MSA unemployment rate rose one-tenth of a percentage point from May to rach 4.4 percent in June. The estimated number of unemployed persons increased from 5,300 in May to 5,400 in June. This small rise resulted mostly from the entry of students into the labor force at the close of the spring term.

During June of 1988, there were 4,900 workers unemployed and the rate of unemployment was calculated at 4.1 percent.

Nonagricultural Wage & Salary Employment

Nonfarm payrolled employment decreased seasonally from May to 112,300 in June. Decreases in services and government jobs of 800 and 2,000 respectively accounted for most of the drop. This was caused by end-of-school-year employment decreases at both private and public schools. Other changes during the month include a gain of 100 in manufacturing jobs.

Since June 1988, nonfarm employment was up by 1,900. Job reductions in several industries accumulated to a total of 2,200 during the 12 month period. The most significant increase was a 1,000 jump in services employment followed by a job gain of 500 in trade.

Hours and Earnings

Average hourly earnings of manufacturing production and related workers came to $8.72 in June, up one cent from May. The average factory work week was up six-tenths of an hour from May to 40.1 hours in June.

Employment and Unemployment Outlook

Payrolled employment is expected to show very little change during July. Unemployment will probably show small drop in both July and August. It is possible however, that a slight artificial rise in unemployment could occur in July if a sizeable number of workers not eligible for vacation are placed on short term lay-off during plant closings for vacation.

Table 1. Nonagricultural Wage & Salary Employment

(Place of Work)

Area and State: Springfield, Missouri — Month and Year of Current: June, 1989

Item	Number of Jobs			Net Change To Current Month From:	
	Current Mo.	1 Mo. Ago	1 Yr. Ago	1 Mo. Ago	1 Yr. Ago
I	II	III	IV	V	VI
Total Nonag. Wage & Salary, Employment (Exc. Domestics)	112,300	115,000	110,400	-2,700	+1,900
Manufacturing	21,300	21,200	21,600	+100	-300
Durable Goods	11,400	11,300	11,600	+100	-200
Lumber & Wood (Inc. Furn.)	1,300	1,200	1,300	+100	0
Other Durable Goods	10,100	10,100	10,300	0	-200
Nondurable Goods	9,900	9,900	10,000	0	-100
Food Processing	4,300	4,300	4,200	0	+100
Printing & Publishing	2,000	2,000	2,000	0	0
Other Nondurable Goods	3,600	3,600	3,800	0	-200
Nonmanufacturing	91,000	93,800	88,800	-2,800	+2,200
Mining	100	100	100	0	0
Construction	4,700	4,600	4,900	+100	-200
Transportation & Utilities	7,200	7,100	6,900	+100	+300
Trade	32,200	32,400	31,700	-200	+500
Finance, Insurance & Real Estate	5,300	5,300	5,200	0	+100
Services	28,500	29,300	27,500	-800	+1,000
Government	13,000	15,000	12,500	0	0
Federal	2,100	2,100	2,000	0	0
State and Local	10,900	12,900	10,500	0	0
Persons Involved in Labor-Management Disputes	0	0	0	0	0

Prepared in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics.

Table 2. Gross Average Hours and Earnings for Production and Related Workers in Manufacturing Industries

Area and State: Springfield, Missouri **Month and Year of Current Data: June, 1989**

Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Current Month	1 Mo. Ago	1 Yr. Ago	Current Month	1 Mo. Ago	1 Yr. Ago	Current Month	1 Mo. Ago	1 Yr. Ago
Total Manufacturing	$349.67	$344.05	$341.74	40.1	39.5	40.3	$8.72	$8.71	$8.48
Durable Goods	324.24	314.71	327.18	38.6	37.6	39.9	8.40	8.37	8.20
Nondurable Goods	385.29	386.13	363.26	42.2	42.2	41.0	9.13	9.15	8.86
Food & Kindred Products	355.02	351.84	352.41	39.4	39.4	39.2	8.96	8.93	8.99
Other Nondurable Goods	0	0	0	0	0	0	0	0	0

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